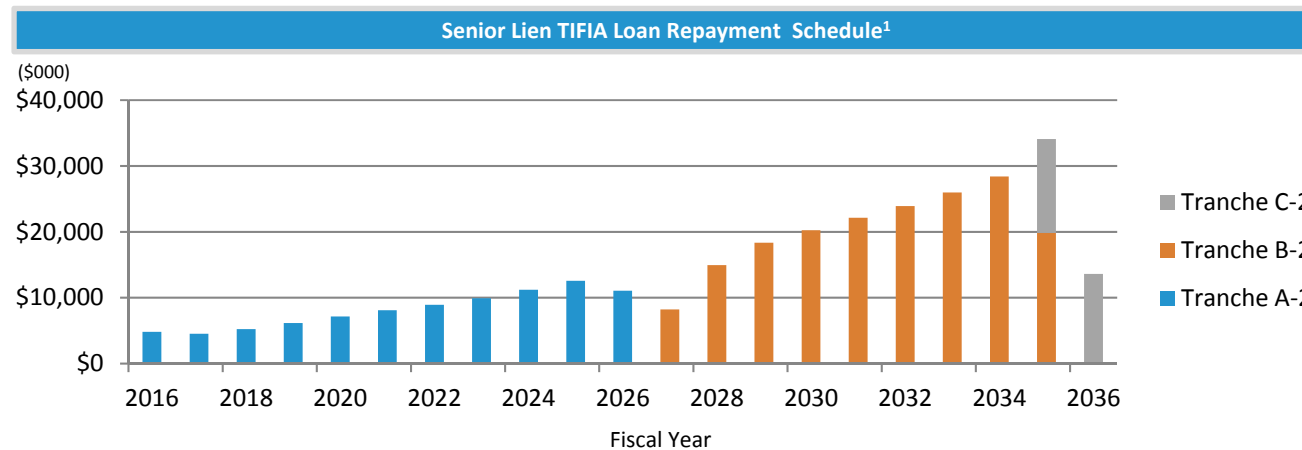


SR 125 TIFIA Debt Service

- Senior lien TIFIA loans consist of three tranches with varying interest rates
- Debt service is upward sloping and structured to provide sufficient future debt service coverage

Senior Lien Loan Components			
Subseries	Value as of 6/30/2015	Value at Maturity	Amortization (FY)
Tranche A-2	\$56,840,629	\$56,840,628	2016-2026
Tranche B-2	\$44,100,974	\$119,307,035	2027-2035
Tranche C-2	\$3,865,266	\$25,925,727	2035-2036
Total	\$104,806,869	\$202,073,390	



¹ Reflects full accreted value of loan principal amounts